

Corporate Profile



RENTECH, INC.

1331 17th Street, Suite 720
Denver, CO 80202

Recent Price:	\$1.34	Shares Outstanding:	93.48M
Market Cap:	\$125.28M	Approximate Float:	83.79M

According to Adams Harkness & Hill 25th Annual Knowledge Session Seminar, "With over 50% of our electric power generated from coal, attention is being focused towards the development of "clean coal" technologies."

Corporate Overview

Incorporated in 1981 and publicly traded since 1991 (AMEX: RTK), Rentech has become a world leader in gas-to-liquids technology development.

As the developer of a patented and proprietary Fischer-Tropsch (FT) gas-to-liquids (GTL)/coal-to-liquids (CTL) process for the high-value conversion of synthesis gas, the Company's business plan is to own and operate domestic poly-generation plants, identify and promote clean energy projects from coal, and license FT technology for natural gas and coal on a worldwide scale.



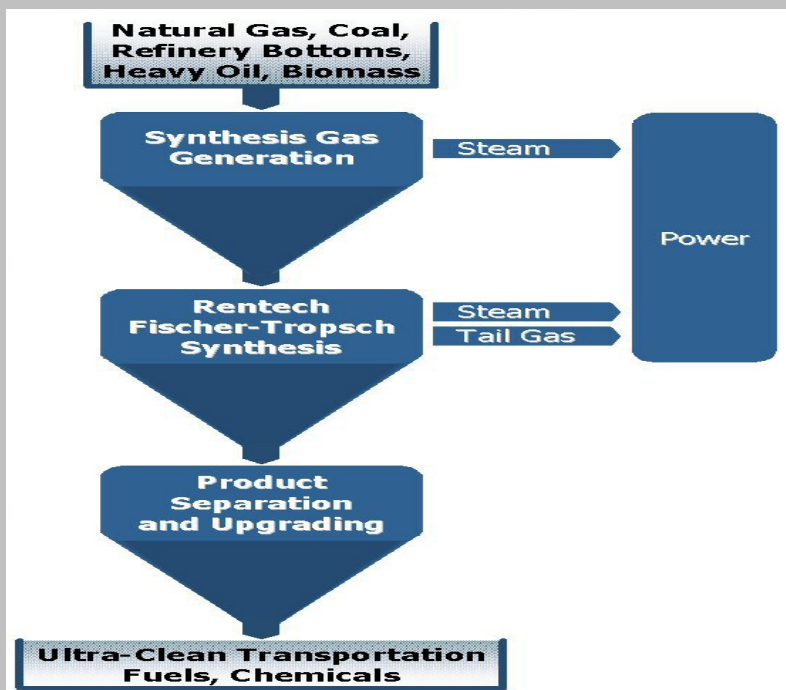
In a Wall Street Journal article regarding gas-to-liquids technology, it was stated that GTL technology has the potential, "to create an entire paradigm shift in the oil and gas industry." As the Company moves closer towards the commercialization of this process, Rentech finds itself uniquely positioned to capitalize on the world's inevitable need for alternative energy solutions. Rentech has built and operated 5 pilot plants, received 19 U.S. patents, 2 Australian patents, and has successfully designed, built and operated the largest FT slurry reactor in the world, outside of South Africa, at its Synhytech plant in Pueblo, CO. in 1993-1994 (left).

The Process

The three-step Rentech process converts synthesis gas that can be made from a wide variety of carbon-containing feedstocks. This synthesis gas is then sent to a slurry reactor that contains Rentech's patented and proprietary iron catalyst. In this reactor the synthesis gas is converted to an ultra-low sulfur, ultra-low aromatic liquid that is then processed into various high-grade products such as fuels, solvents, waxes, or lube oil stock.

Besides their clean emissions qualities for conventional vehicles, GTL/CTL fuels, such as those made from the Rentech process, are excellent sources of energy for fuel cell feedstock. Sulfur-free GTL/CTL fuels (Beyond detectable limits) will not contaminate fuel cells and contains approximately twice the hydrogen than does methanol, another candidate feedstock for fuel cells.

Rentech's vision of diversified GTL/CTL and 23 years of experience will keep it in the forefront as a world leader in gas-to-liquids. Rentech will continue its aggressive pursuit for the commercialization of its GTL/CTL process, providing a technology that can enhance the environment in which we live. By doing so, it is the hope of the Company that it will afford the potential for an excellent return on the investment made by shareholder.



Rentech Corporate Structure

Rentech is supported by three operating groups to aggressively move its process technology to market:

- Research & Development
- Technical & Engineering Services
- Project Development

Historically, significant effort has been focused on research and development, However, due to recent advancements and the growing interest and demand both domestically and internationally for FT Diesel, Rentech's focus has expanded to emphasize Technology & Engineering Services and Project Development.

Rentech is actively moving into project development to identify economically attractive GTL/CTL ventures and related opportunities. By not relying exclusively on third-party development, Rentech can leverage its extensive knowledge and expertise in hydrocarbon to fuels processes to target projects that might otherwise be missed opportunities. Moreover, Rentech Development Corporation, Rentech's wholly owned subsidiary, could act as an equity partner, a project developer for a consortium of equity partners or a developer with or without long-term participation.

Key targets for potential development projects include:

- Greenfield development of FT methane and coal complex facilities with minimal power co-production
- Conversion/expansion of ammonia facilities with poly-generation of ammonia fertilizer, FT fuels and power
- IGCC with co-production of FT fuels and chemicals

Key Company Highlights: Summary

- **Multi-billion \$\$\$ revenue potential for ultra-clean fuels**
- **Rentech's GTL/CTL technology is well positioned for commercial implementation (9 active projects)**
- **New strategy of project ownership and development supplemented by licensing to third parties provides a platform for process adoption, cash flow and earnings**
- **Rentech provides the most flexible FT technology for natural gas and coal**
- **Rentech is one of only two independent GTL providers publicly traded**

For more information:

Tony Schor
Investor Awareness, Inc.
(847) 945-2222
www.investorawareness.com

Mark Koenig
Rentech, Inc.
303-298-8008
www.rentechinc.com

Press Releases

Rentech Files
Amendments for
Reclassification of Cash
Flow
PR Newswire Fri, Jul 15

Rentech Applauds State
of Illinois on Passage of
Bill that Promotes Clean
Coal Technology
Development
PR Newswire Thu, Jun 21

Rentech Signs
Agreement with Baard
Generation to Develop
Plants in Ohio
PR Newswire Mon, May 23

Rentech Presents Results
of Wyoming Clean Coal-
to-Liquids Study
PR Newswire Thu, Apr 14

Rentech Closes
\$9,000,000 in Preferred
Stock Offering With
M.A.G. Capital, LLC and
Its Designated Funds
PR Newswire Thu, Apr 10



(Rentech's Fischer-Tropsch Diesel)

FORWARD-LOOKING STATEMENTS: Except for historical information contained herein, this document contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These statements involve known and unknown risks and uncertainties that may cause the Company's actual results or outcomes to be materially different from those anticipated and discussed herein. In assessing forward-looking statements contained herein, readers are urged to carefully read all cautionary statements contained in the Company's filings with the Securities and Exchange Commission.